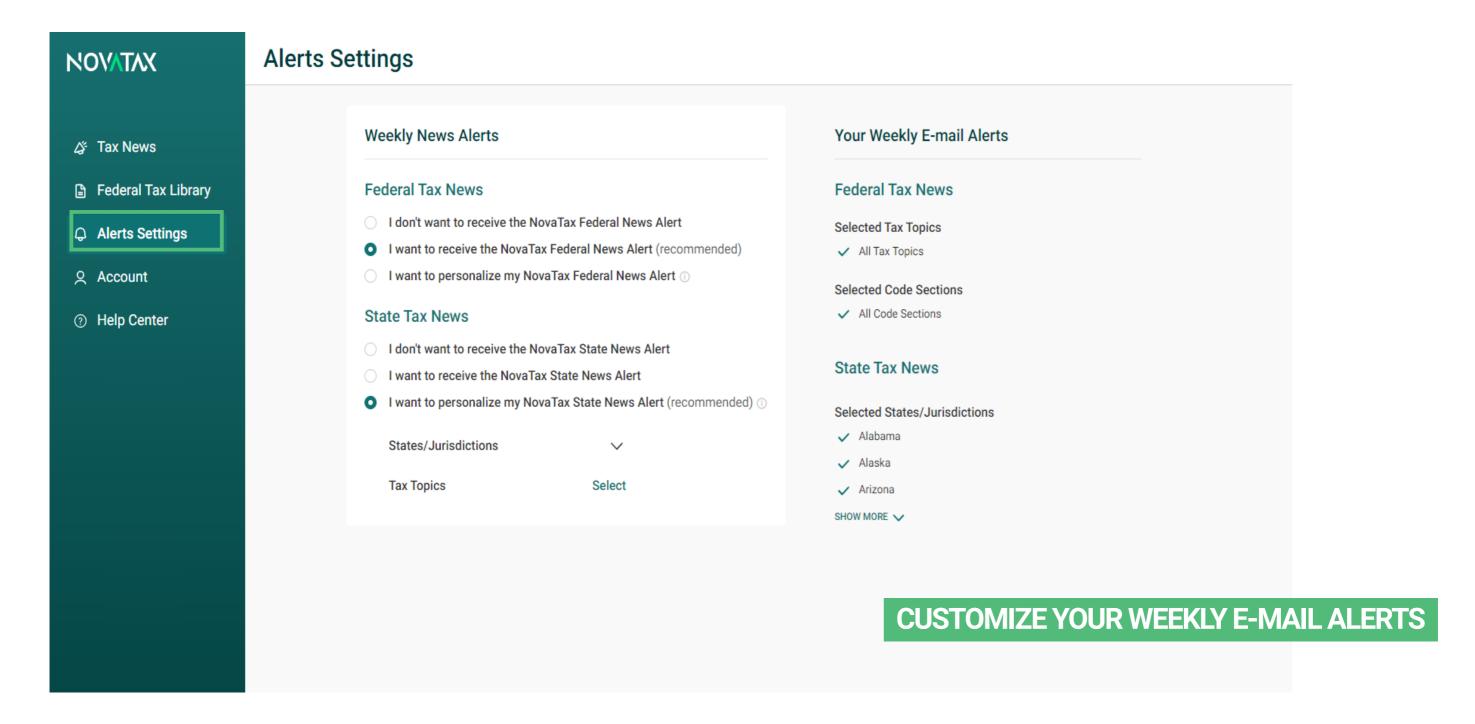


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NOVATAX QUICK START GUIDE

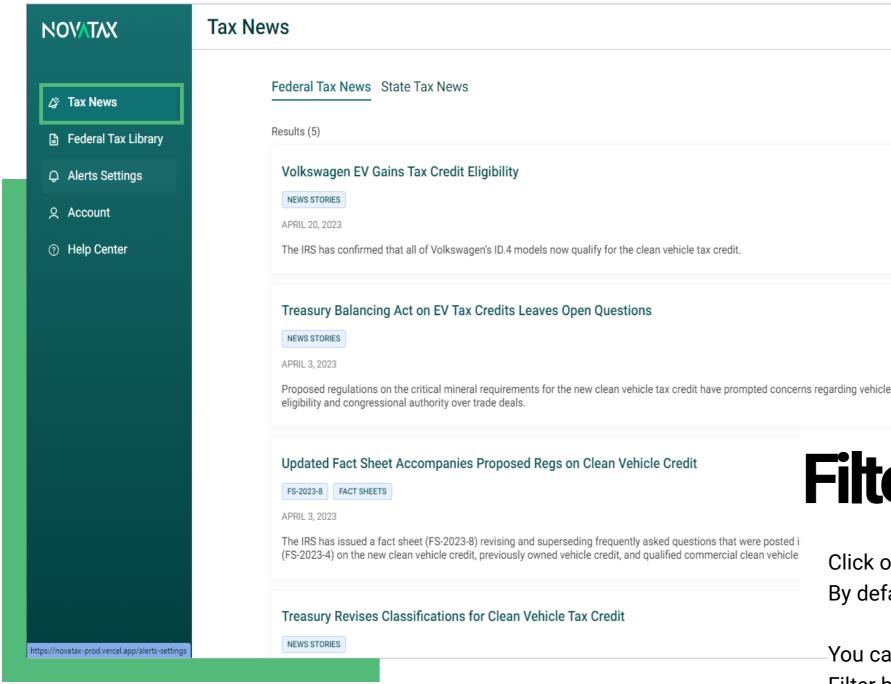
We recommend setting your Federal Alerts to receive all the Federal News Alerts, which provides you about 18-20 news items per week. The news and summaries are written by the experts at Tax Analysts, the industry's leading tax news provider.

For State Alerts, which provides you about 70-80 news items per week, we recommend personalizing your alerts. Select the states/jurisdictions that best fit your needs.

In addition to the weekly email newsletters, you can view all the news documents on the NovaTax platform.

Federal news is published every Monday morning and state news is published daily. Both the federal and state email newsletters are sent Monday morning to your email address, if you elect it.

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Based on extensive research and interviews with practitioners, most people begin searching for an answer to a tax issue knowing the code section or tax topic at issue. NovaTax was designed based on this premise to ensure your research process reflects how you actually think. Every document in NovaTax has been classified by code section, tax topic and document type.

Filter by Code Section(s)

Q

Select

 \wedge

Click on the Tax News tab on the left-hand navigation menu. By default, you will see the Federal News.

You can filter the news and tax library documents using the Filter by Code Section feature. On the right-hand side of the page, you'll see a column with Filters.

Within the Filters section, locate the Code Section filter.

Select Code section 30D. You can scroll down the list to find this section or you can type it into the text box.

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Search Federal Tax News

Filters Clear All

Tax Topics

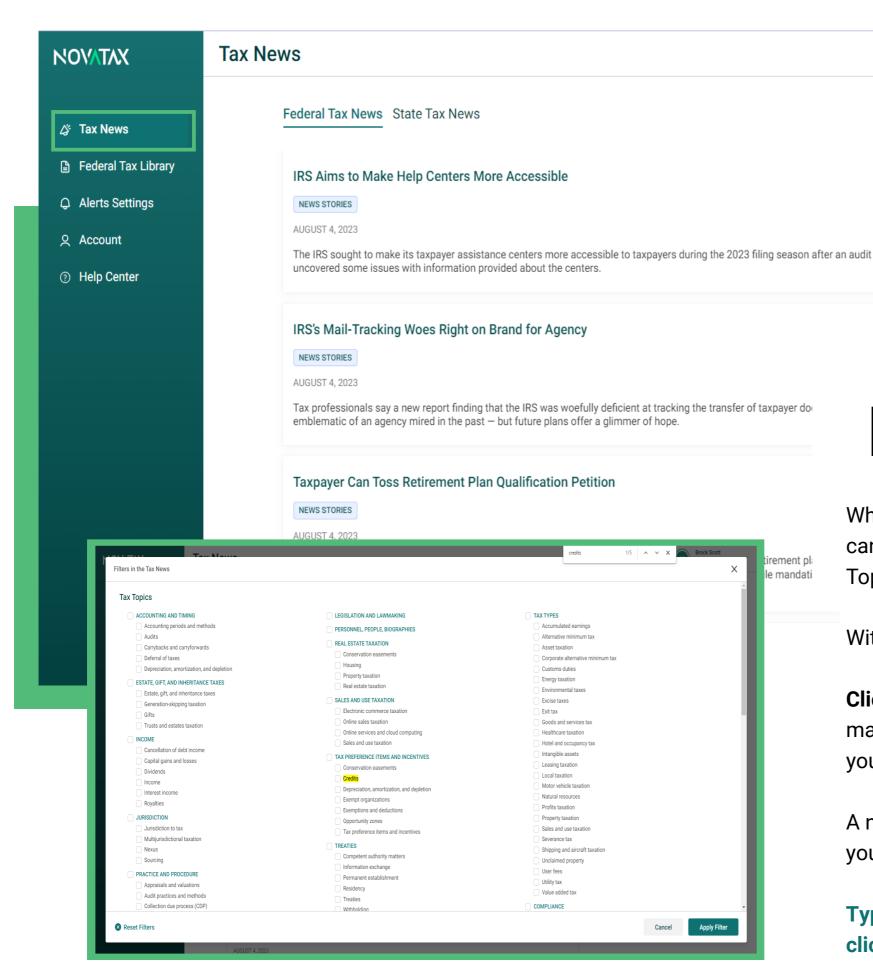
Code Sections

Sec. 30D

Type a keyword(s) or a phrase

My Personalized Alert View 3

Sec. 30D Clean vehicle credit



Filter by Tax Topic(s)

Q

Select

Whether you are in Tax News or the Federal Tax Library, you can filter news articles and documents using the Filter by Tax Topics feature.

Within the Filters section, locate the Tax Topics filter.

Search Federal Tax News

Filters Clear All

Tax Topics

Code Sections

Date Range

Type a keyword(s) or a phrase

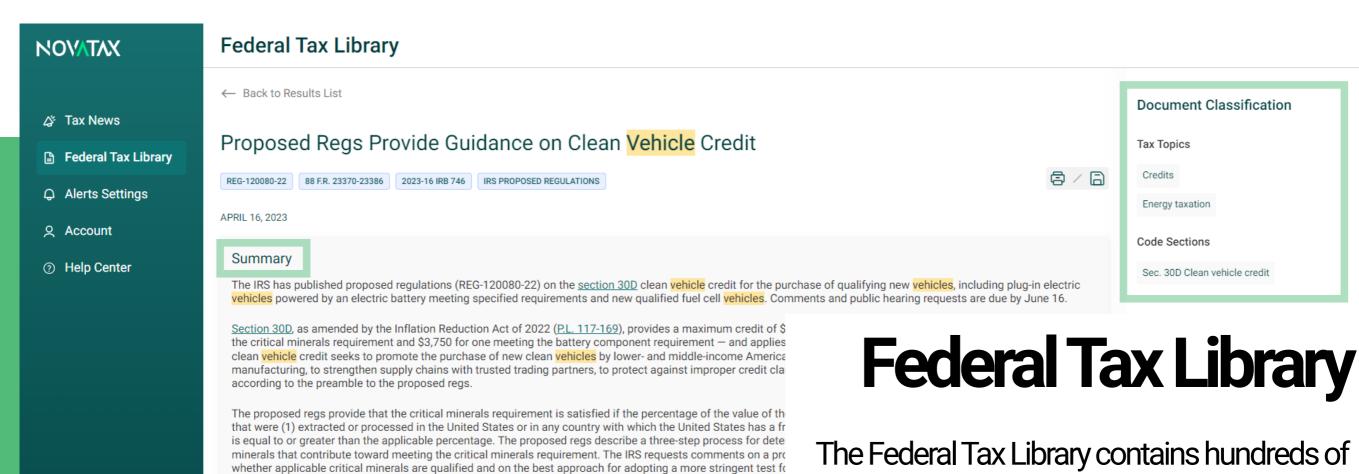
My Personalized Alert View 3

Click Tax Topics. A pop-up screen appears displaying the many tax topics from which you may choose to narrow down your search results.

A nice shortcut in internet browsers is pressing **CTRL+F** on your keyboard to keyword search for the topics of interest.

Type the word credits and select the highlighted topic. Then click Apply Filter. This refines documents to only this topic.

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The Federal Tax Library contains hundreds of thousands of enhanced primary law documents with summaries written by the experts at Tax Analysts.

There are two ways to use the Federal Tax Library.

Find a Document or Research an Issue

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The proposed regs also define terms such as "extraction" and "recycled" but advise that the term "free trade aging the IRS propose to identify the countries with which the United States has free trade agreements in effect for pu

statute's purposes of (1) promoting reliance on supply chains in the United States and in countries with which the relationships and (2) providing eligible consumers with access to tax credits for the purchase of new clean vehicles with the United States may also be included. Comments are requested on the proposed criteria or other approache

The proposed regs further provide that the battery components requirement is satisfied if the percentage of the val manufactured or assembled in North America are equal to or greater than the applicable percentage. The proposed applicable percentage. Lastly, the proposed regs provide exclusions from the definition of "new clean vehicle" and s

income limits, and multiple owners and passthrough entity ownership.

NOVATAX QUICK START GUIDE

Archives Code

Internal Reve

Circular 230

Federal Tax Library NOVATAX Find a document | Research an issue A Tax News Select a document type Federal Tax Library CODE/REGULATIONS IRS RULINGS State Tax Library Internal Revenue Code of 1986 Letter Rulings and other Advice Client Marketing **Final and Temporary Regulations** General Council Memorandums Alerts Settings **Proposed Regulations** IRS GUIDANCE **Public Laws** Revenue Rulings Account **Treasury Decisions** Revenue Procedures ? Help/FAQ **Notices**





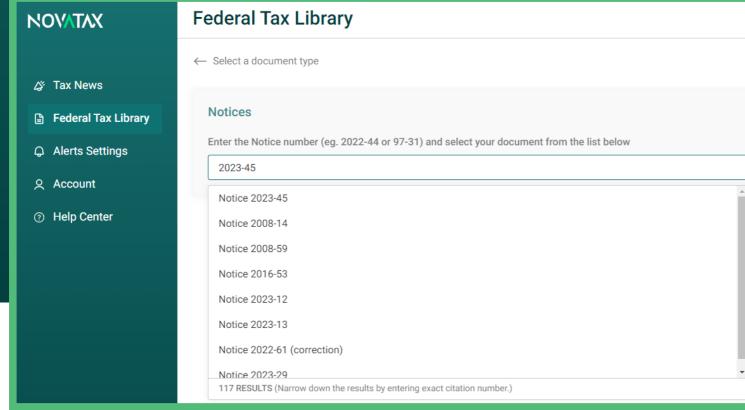
You can find primary law documents within 3 clicks or taps of the finger.

Choose the document type of interest.

Type in the document number using the format noted on the screen.

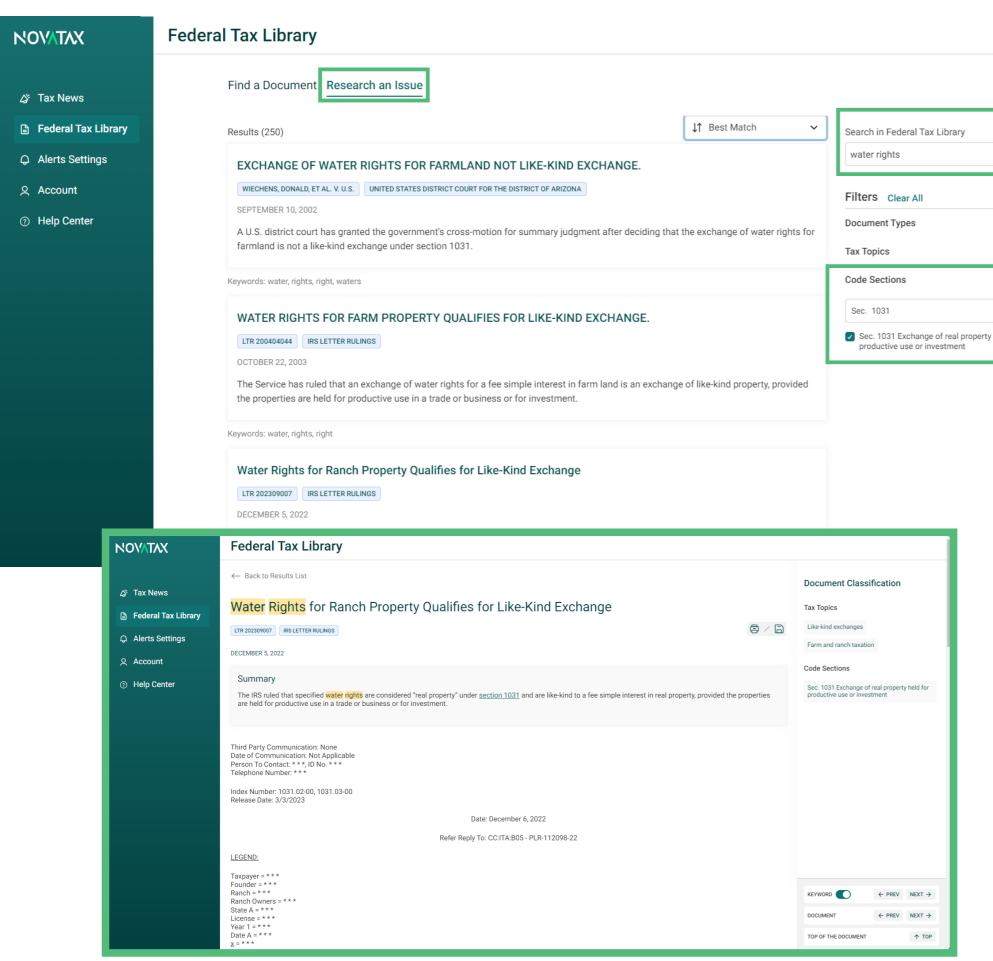
For example, choose Notices within IRS Guidance. Type in 2023-45.

This IRS Notice contains a summary by a tax expert at Tax Analysts plus the primary law document.



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Research an Issue

When you don't know the exact document name or number, or you're looking for a broader return on relevant primary law documents, you can use the Research an Issue function.

Filter your search results based on document type, code section, tax topic or date range.

Using keywords, you can further refine your results to the exact documents needed by using keywords or exact phrases.

For example, choose the code section: **1031**

Then, in the search bar, type in the words: water rights

Press Enter or click the Search icon

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For further training, please visit our Help Center.

You can also watch this informative 10 minute video for additional best practices and tips using NovaTax.

THANK YOU

NOVATAX IS THE EASY-TO-USE TAX NEWS AND RESEARCH PLATFORM DESIGNED FOR PRACTITIONERS WORKING IN SMALL AND MID-SIZE FIRMS

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